Charlotte Johnson, Realtor

Purchase Consultation Form

Congratulations on your decision to purchase your new home. Now that you have made the decision to become a homeowner finding the perfect home in the right area and at the right price is very important. As your Realtor, I want to make sure I have the right information to help you achieve those goals. To ensure that I understand your needs and your budget please take some time to complete this consultation form. I look forward to partnering and working with you to locate your perfect home and email the completed form back to me at [abuyersrealtor@gmail.com](mailto:abuyersrealtor@gmail.com)

IMPORTANT NOTE: AFTER ENTERING YOUR INFORMATION PLEASE REMEMBER TO SAVE YOUR CHANGES BEFORE EMAILING

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| Purchaser(s) Information |
| Name(s): **(*Please list all parties involved in the transaction and decision making)***  Click or tap here to enter text. |
| Physical Address: Click or tap here to enter text.  Phone: Click or tap here to enter text. |
| Best Contact Number for all parties: Click or tap here to enter text. |
| Preferred Method of Contact : Phone  Email  Text  Best time(s) to Contact:Click or tap here to enter text. |
| How Did you hear about me or who can I thank for the referral? Click or tap here to enter text. |
| General Information |
| Are you a First-Time Homebuyer? YES  NO |
| What is your motivation for purchasing a home?Click or tap here to enter text. |
| What area/subdivision would you prefer your new home? *(If more than one area is preferred please list your preferences starting with most desirable first)* Click or tap here to enter text. |
| Do you have children under the age of 18? YES  NO  If YES, do you have a preferred school or district you would like them to be in?Click or tap here to enter text. |
| What payment are you comfortable paying each month for Principle, Interest, Taxes, and Insurance? Click or tap here to enter text. |
| Do you already have a pre-approval for a mortgage loan? YES  NO  If YES, what is the name and contact for your Loan Officer? Click or tap here to enter text. |
| Are you aware that purchasing a home requires that you have down payment and closing cost? YES  NO |
| Are you aware that your new home may be in an HOA (Homeowner’s Association) where you may have to pay HOA dues?Click or tap here to enter text. |

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| Purchasing Information | | |
| Do you currently rent? YES  NO  If YES, when does your lease expire? Click or tap here to enter text. | | |
| Have you checked into paying a re-letting fee to terminate your lease sooner?Click or tap here to enter text. | | |
| Do you currently own a home? YES  NO  If YES, are you planning on selling or leasing your home? Click or tap here to enter text. | | |
| What type of home do you prefer? Single Family  Townhouse  Condo  Multi unit  Vacant lot | | |
| How many levels? Click or tap here to enter text. | | |
| Do you prefer new or existing? Click or tap here to enter text.  If Existing, what is the minimum year built you will consider? Click or tap here to enter text. | | |
| How many bedrooms do you need? Click or tap here to enter text. How many full baths? Click or tap here to enter text. How many half baths?Click or tap here to enter text. | | |
| Amenities (*please list amenities that you Must have in your new home)*  Must Have  Not So Important | | |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
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| List Below Any Other Important Information Thay May Be Helpful | | |
| Click or tap here to enter text. applicant: | | |
| Locating Your New Home (*all parties MUST be available to see the home(s) at the same time)* | | |
| What are the best days to view home(s)? Click or tap here to enter text. What are the best times?Click or tap here to enter text. | | |

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